



October 23, 2018

MEMORANDUM

TO: See Distribution List Below
FROM: Karen Gates, Plan Coordinator
SUBJECT: Sheriff's Office Retirement Plan Board of Trustees Meeting Notice/Agenda

A meeting of the SORP Board of Trustees has been scheduled for **Thursday, October 25, 2018 at 1:00 pm in the Chesapeake Building, 41770 Baldrige St., Leonardtown, MD.**

AGENDA

- Wells Fargo – Colleen Dixon, Vice President, Relationship Manager (C. Pratson)
- Morgan Stanley Year 3rd Quarter 2018 Review (J. Seibel)
- DROP Program Update (C. Pratson)
- SORP Disability Application Update (C. Pratson)
- Administrator's Report (K. Gates)

If you cannot attend this meeting, please notify me at (301) 475-4200, Ext. *1104 or e-mail at: Karen.gates@stmarysmd.com.

Distribution: Board of Trustees Members
Dr. Rebecca Bridgett, County Administrator
Jeannett Cudmore, Chief Financial Officer
Sgt. Shawn Moses, Sheriff's Office Representative
Sgt. Clay Safford, Sheriff's Office Representative
Dr. Tracy Harris, Citizen Member

Others

Catherine Pratson, Plan Administrator
Karen Gates, Plan Coordinator